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Ask questions
through the app



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Thank you!



Security & Chaos Engineering



@aaronrinehart @verica_io #chaosengineering

In this Session we will cover



Areas Covered

- Combating Complexity in Software
- Chaos Engineering
- Resilience Engineering & Security
- Security Chaos Engineering



@aaronrinehart

@verica_io #chaosengineering

Verica

Aaron Rinehart, CTO, Founder

- Former Chief Security Architect @UnitedHealth responsible for security engineering strategy
- Led the DevOps and Open Source Transformation at UnitedHealth Group
- Former (DOD, NASA, DHS, CollegeBoard)
- Frequent speaker and author on Chaos Engineering & Security
- Pioneer behind Security Chaos Engineering
- Led ChaoSlingr team at UnitedHealth



@aaronrinehart @verica_io #chaosengineering

*Incidents, Outages, &
Breaches are **Costly***

[Update: Back to work!] Google Calendar is down, so forget about your next meeting and go to the beach instead

36



Facebook's image outage reveals how the company's AI tags your photos

'Oh wow, the AI just tagged my profile picture as basic'

By James Vincent |



Apple iCloud services recover from nationwide outage

Service outages are increasing in frequency and scale

By Humza Aamir on July 5, 2019, 8:18

Image may contain:

- App Store
- Apple Books
- Apple Business Manager
- Apple ID

Image may contain:

Google suffers another Outage as Google Cloud servers in the us-east1 region are cut off

By Amrata Joshi - July 3, 2019 - 9:55 am 200 0

Cloudflare suffers another major outage

By Mike Moore 7 days ago Internet

Third major outage in a matter of weeks



The Obvious Problem

Home => Science & Technology => TweetDeck suffers outage, reason unknown

Science & Technology

TweetDeck suffers outage, reason unknown

6 days ago



TweetDeck suffers outage, reason unknown

San Francisco, July 2 (IANS) Adding to the chain of app outages happening frequently, Twitter's dashboard TweetDeck went down for sometime in Europe and America before it was restored later.

Popular

I could have done
December 25th
Jersey

16 hours ago

Sept 21 morenz,
injury wholesale
17 hours ago

*Why do they
seem to be
happening more
often?*

Combating Complexity in Software

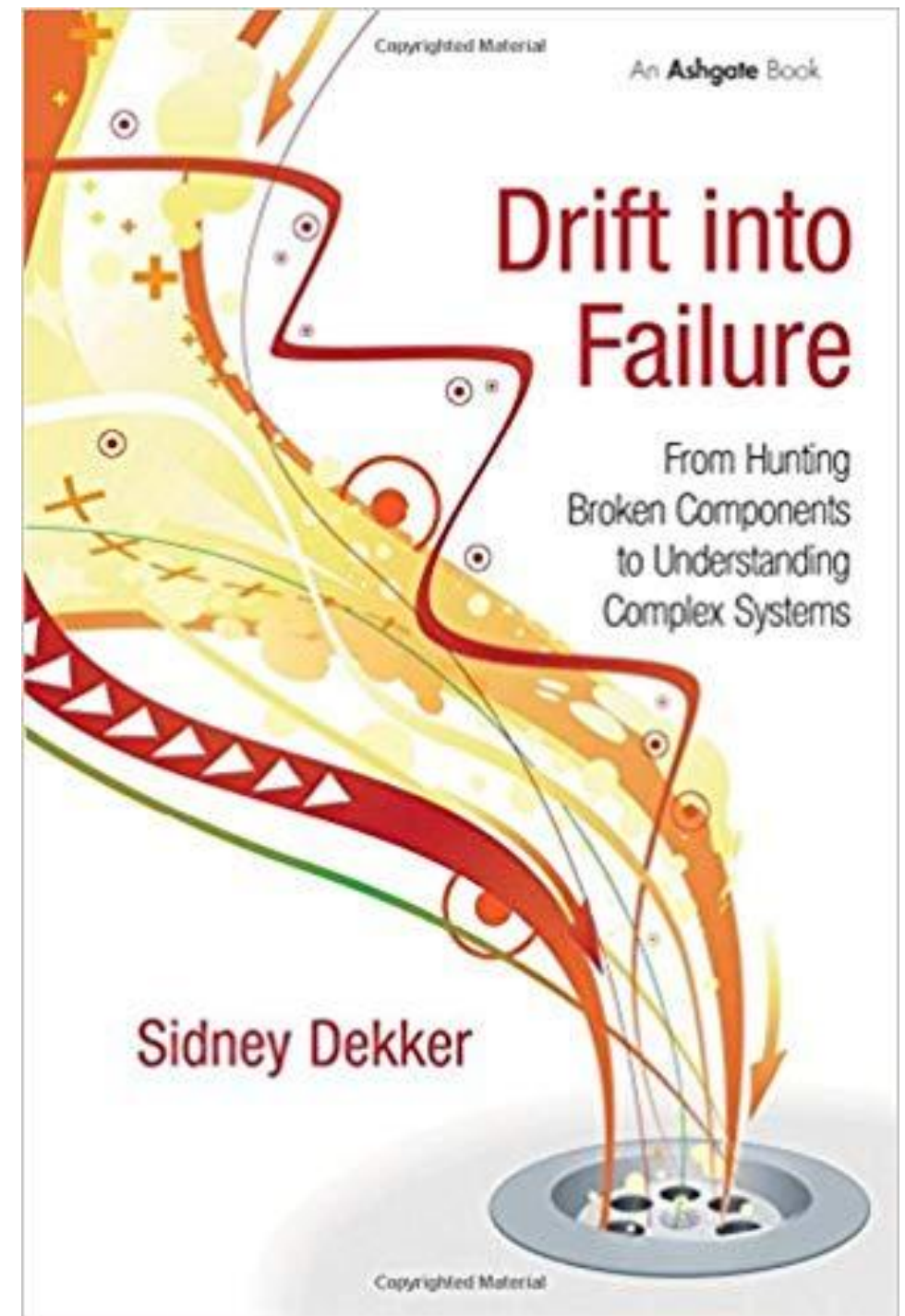


@aaronrinehart

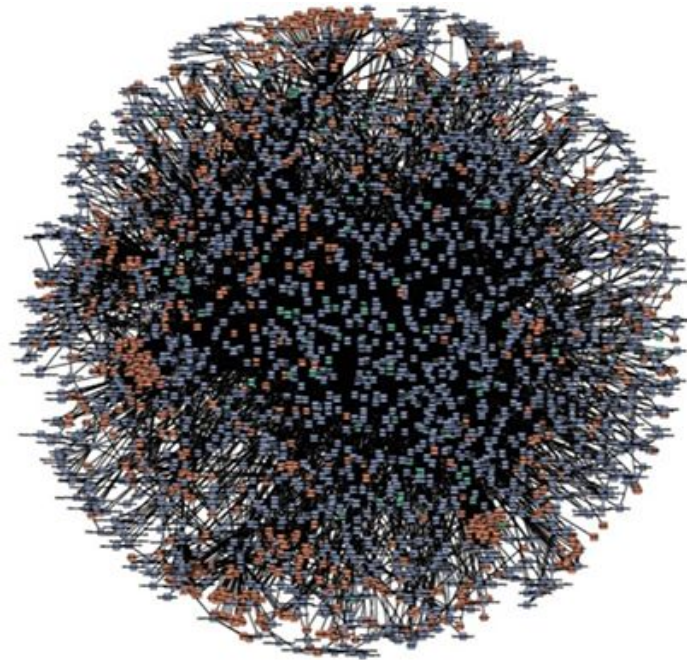
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“The growth of complexity in society has got ahead of our understanding of how complex systems work and fail”

-Sydney Dekker



Our systems have evolved beyond human ability to mentally model their behavior.

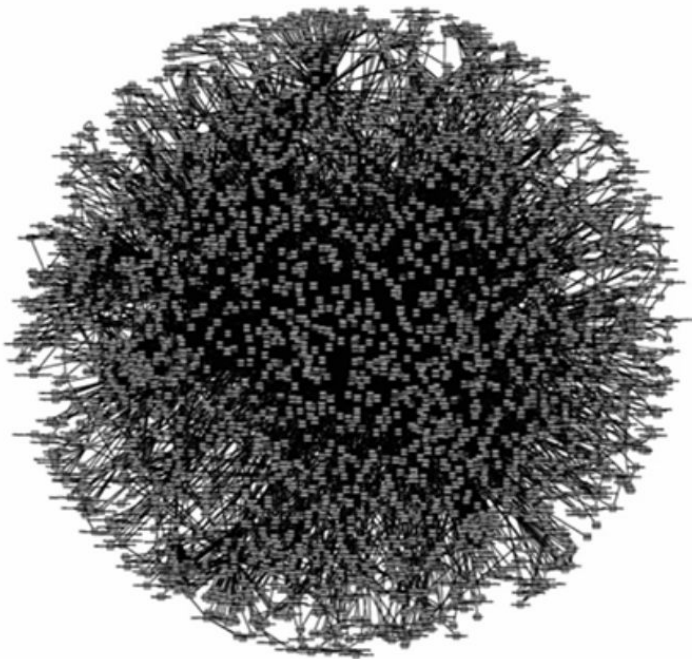


amazon.com

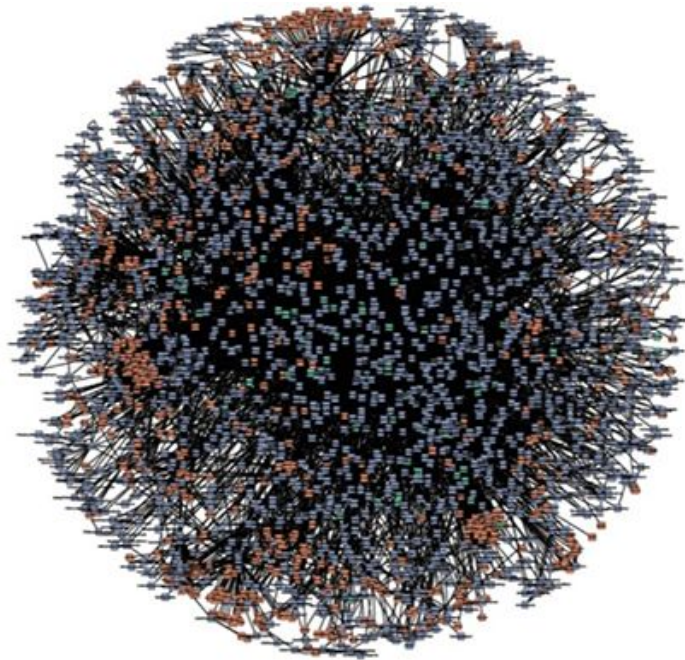


NETFLIX

Our systems have evolved beyond human ability to mentally model their behavior.



everyone
else



amazon.com





Complex?

Microservice Architectures

Continuous Delivery

Distributed Systems

Automation Pipelines

Blue/Green Deployments

Containers
DevOps

Continuous Integration

Infracode
Immutable Infrastructure

CI/CD

Cloud Computing

Service Mesh

API

Auto Canaries

Circuit Breaker Patterns

Security?

Mostly
Monolithic

Prevention
focused

Defense
in Depth

Expert
Systems

Poorly
Aligned

Requires
Domain
Knowledge

Stateful in
nature

Adversary
Focused

DevSecOps
not widely
adopted

Simplify?



*Software has
officially
taken over*

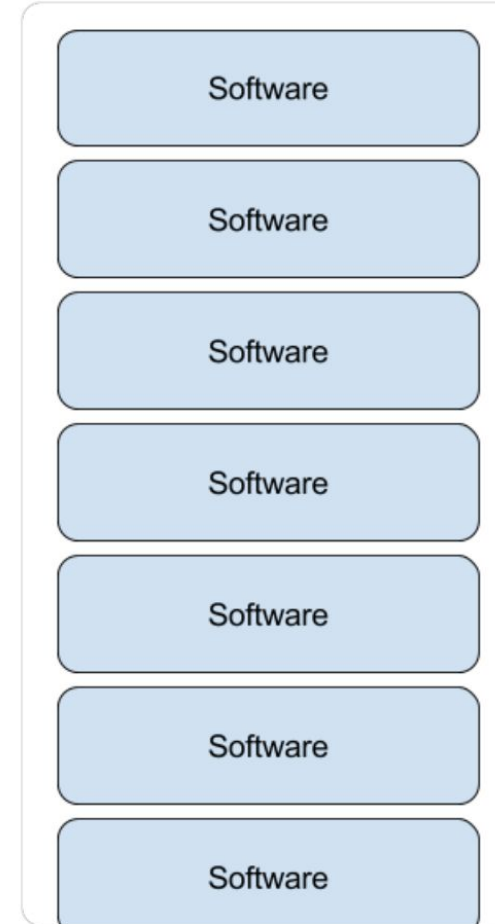


Justin Garrison
@rothgar

Following



The new OSI model is much easier to understand



11:22 AM - 18 Jul 2017

2,754 Retweets 3,895 Likes



93 2.8K 3.9K

Software Only Increases in Complexity

More Abstract

Scripting / interpreted languages

Perl, Python, Shell, Java

High / middle level languages

C, C++

Assembly language

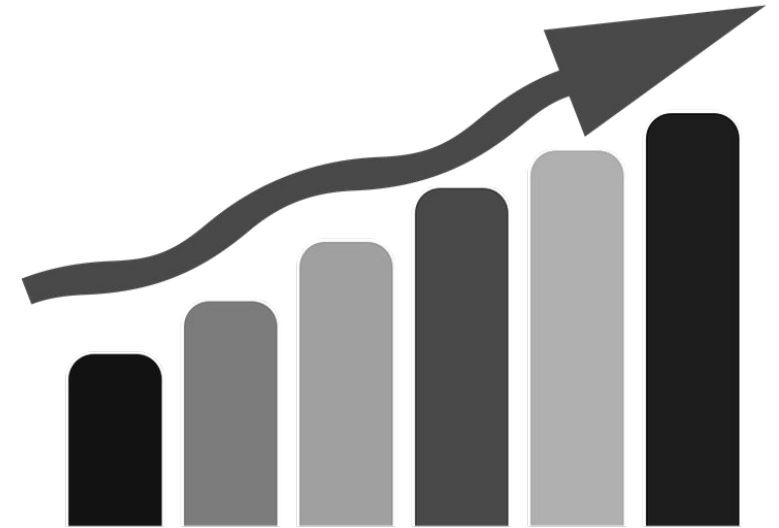
Intel X86, etc (first layer of human-readable code)

Machine code

Hexidecimal representations of binary code read by the operating system

Binary code

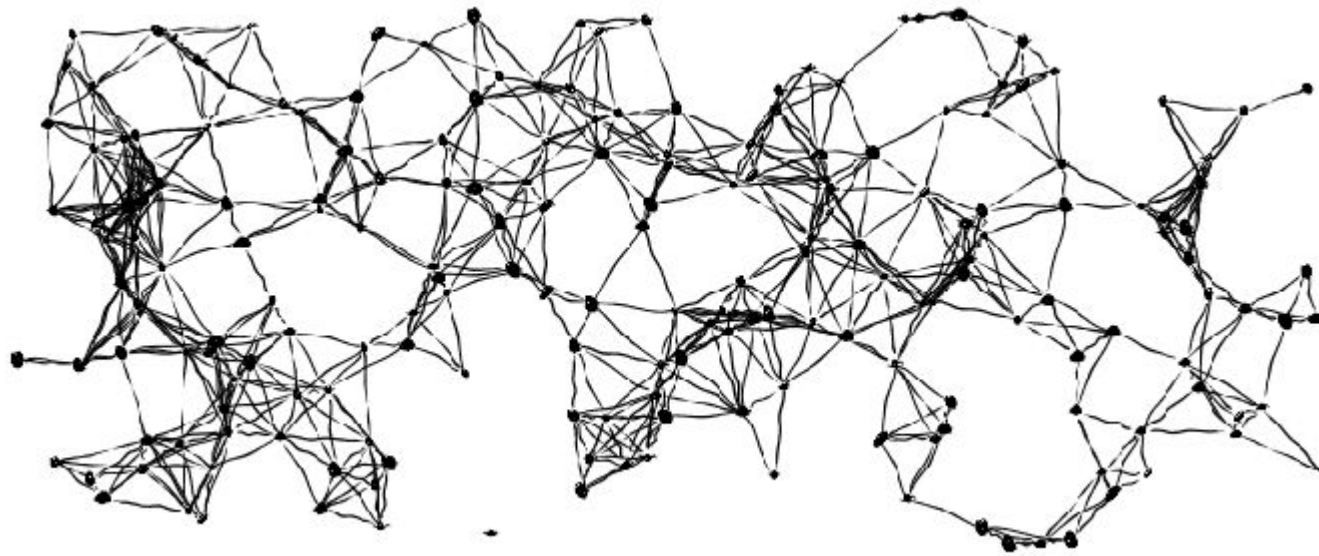
Binary code read by hardware - not human-readable



Software Complexity

Accidental

Essential



Woods Theorem:

“As the complexity of a system increases, the accuracy of any single agent’s own model of that system decreases”

- Dr. David Woods

What about my systems?



*How well do you
really understand
how your system
works?*



In Reality.....

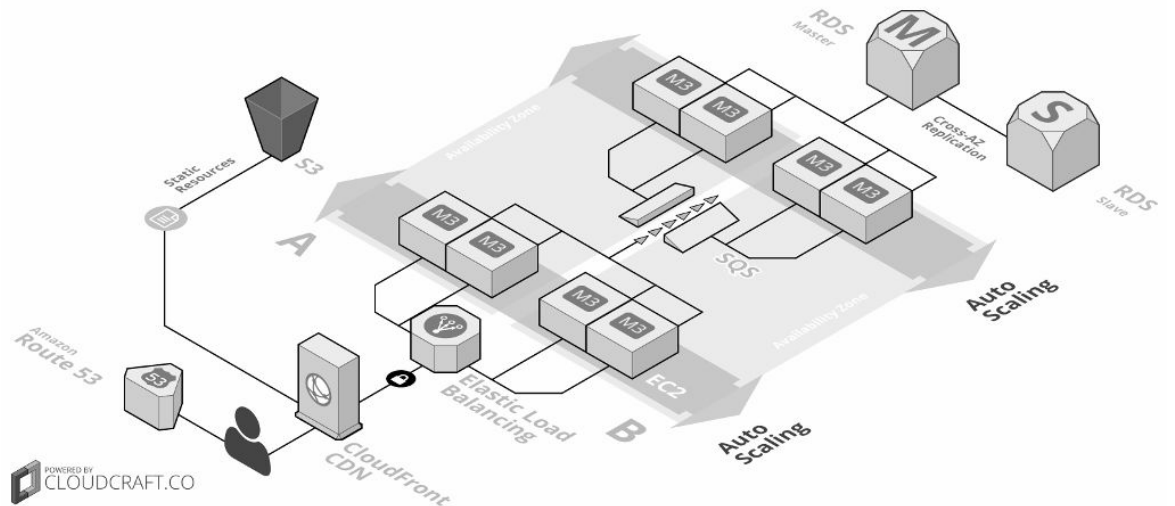
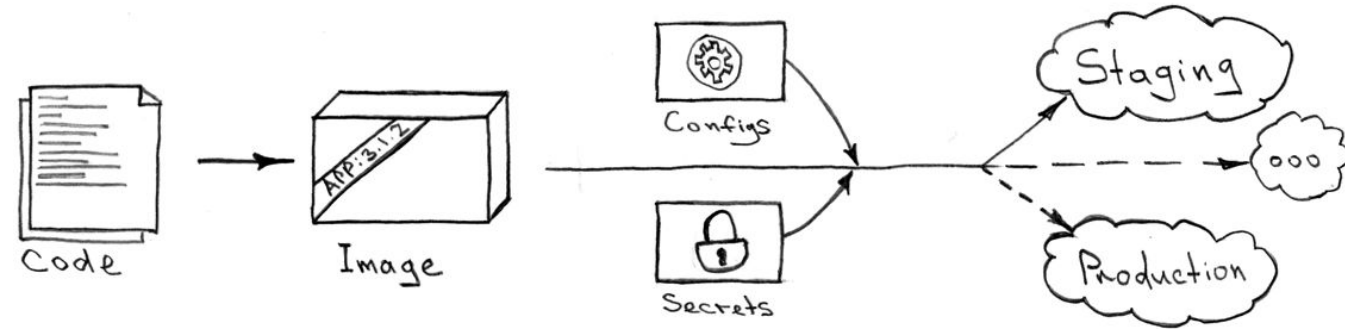
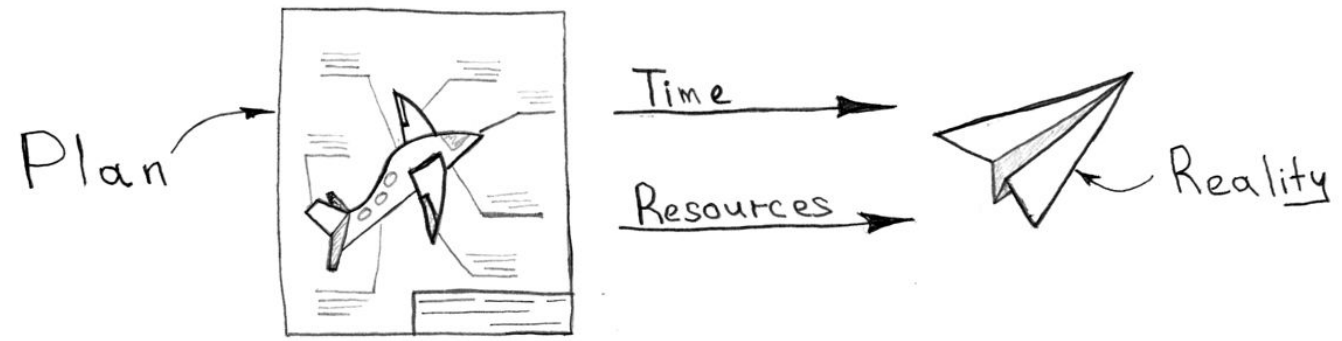
*Systems
Engineering is
Messy*

```
$ cat pour-out.txt

### . . . . . ###
### ..... ###
### . . . . . ###
### ..... ###
### . . . . . ###
### ..... ###
### . . . . . ###
### ..... ###
### . . . . . ###
### ..... ###
### . . . . . ###
### ..... ###
### . . . . . ###
### ..... ###
#####
#####

##      ##
##      ##
##      ##
#####
```


In the beginning...we think it looks like



After a few months....

Hard Coded Passwords Network is Unreliable

New Security Tool

Autoscaling Keeps Breaking

Identity Conflicts

Regulatory Audit

Refactor Pricing

Rolling Sevl
Outage on Portal

Lead Software
Engineering finds a new
job at Google

Cloud Provider API
Outage

Code Freeze

Expired Certificate

DNS Resolution
Errors

300 Microservices $\Delta \rightarrow$ 850 Microservices

Scalability Issues

WAF Outage $\rightarrow$ Disabled

Delayed Features

Large Customer
Outage

Years?....

Orphaned Documentation Hard Coded Passwords Network is Unreliable

Portal Retry Storm New Security Tool Autoscaling Keeps Breaking

Outage

Identity Conflicts

Regulatory Audit

Rolling Sevl Outages on Portal Lead Software Engineering finds a new job at Google Refactor Pricing

Cloud Provider API outage

Code Freeze

Expired Certificate

DNS Resolution Errors

Budget Freeze

Database Outage

Outsource overseas development

Hard Coded Passwords

Network is Unreliable

New Security Tool

Scalability Issues

Autoscaling Keeps Breaking

Corporate Reorg

300 Microservices Δ -> 4000 Microservices

Delayed Features

Identity Conflicts

Firewall Outage -> Disabled

Migration to New CSP Refactor Pricing Misconfigured FW Rule Outage

Lead Software Engineering finds a new job at Google

Cloud Provider API outage

Large Customer Outage

Upgrade to Java SE-12

Exposed Secrets on GitHub

Code Freeze

Expired Certificate

DNS Resolution Errors

Merge with competitor

300 Microservices Δ -> 850 Microservices

Regulatory Audit

Scalability Issues

WAF Outage -> Disabled

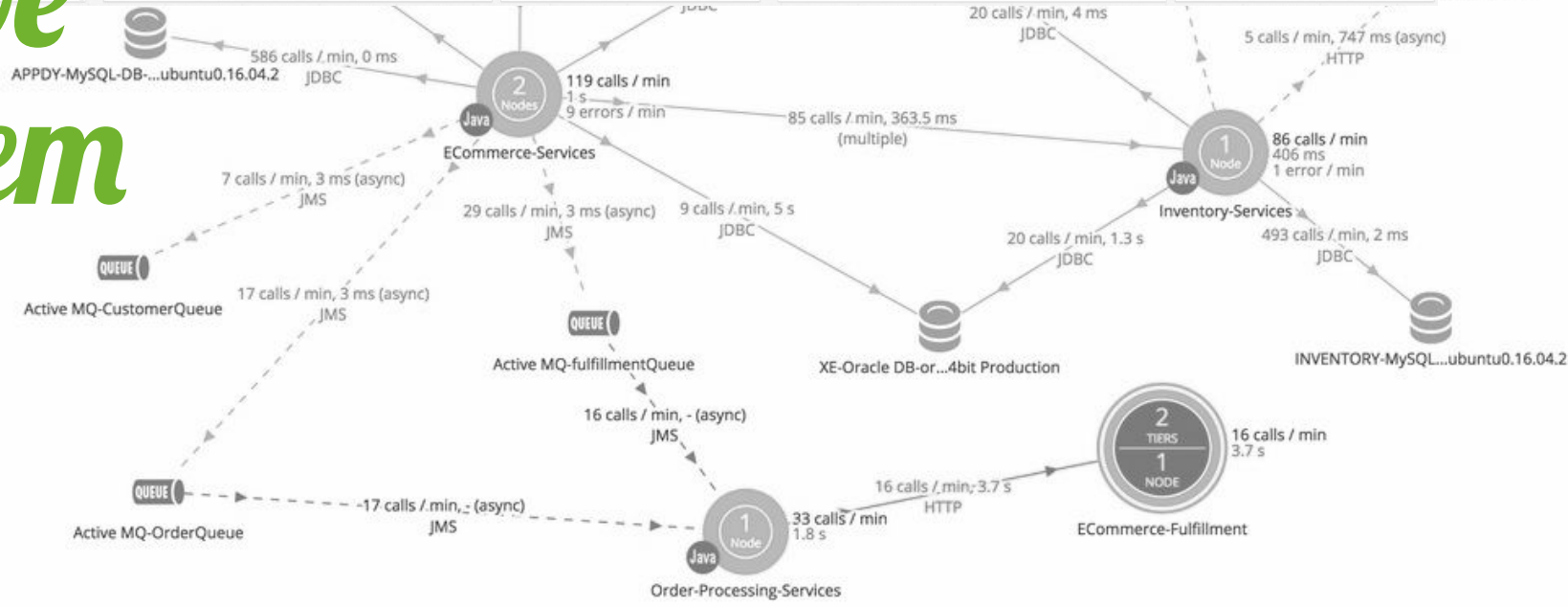
Rolling Sevl Outage on Portal

Delayed Features

Large Customer Outage



Our systems become more complex and messy than we remember them



Difficult to Mentally Model



Avoid Running in the Dark



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IFOVEA

Putting off critical tasks until everyone forgets about them

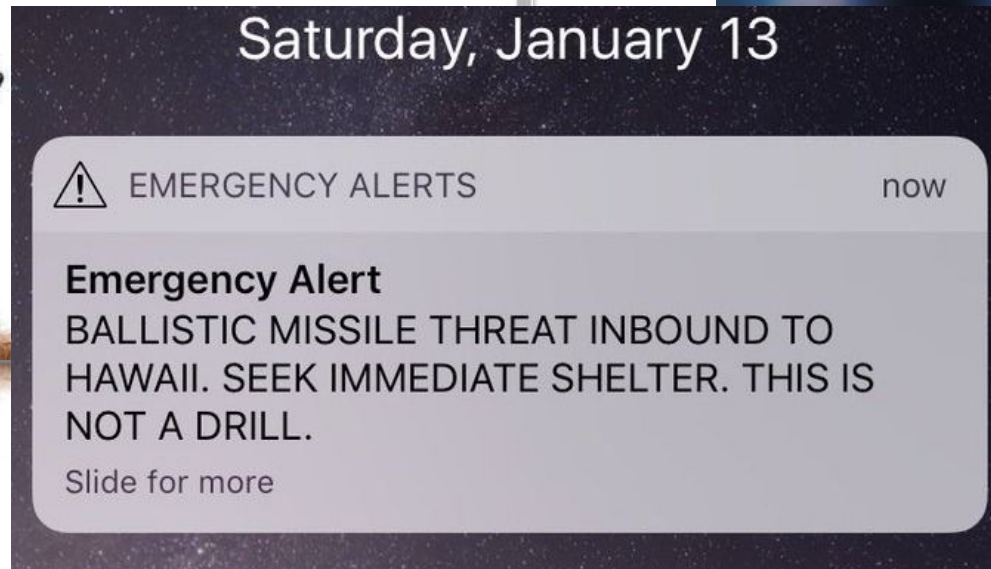
*So what does all of
this \$&%* have to
do with Security?*



Getting Around to
Security Next Month

If there's time

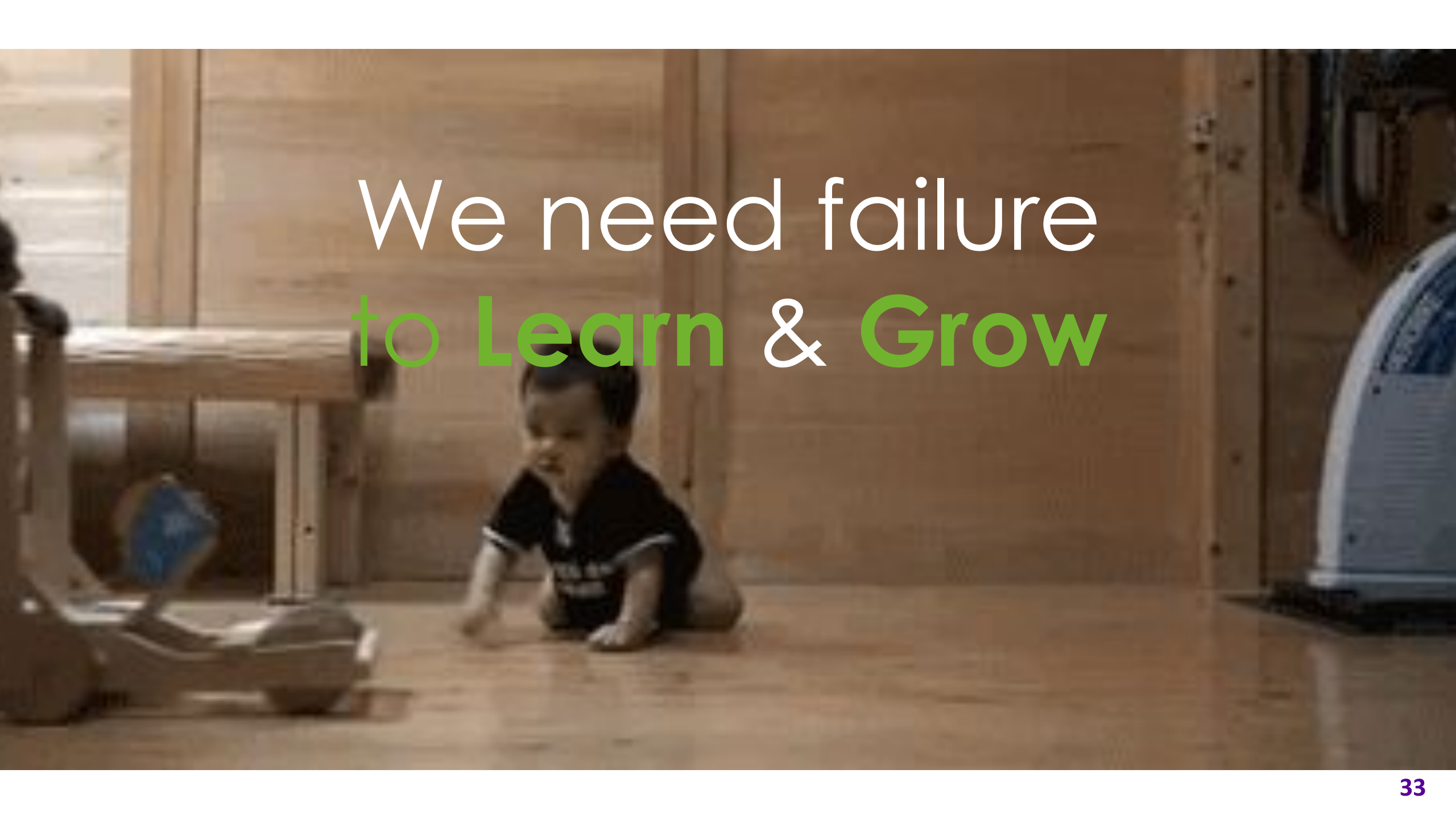
Failure Happens Alot



The
Normal
Condition
is to



FAIL

A photograph of a baby crawling on a light-colored wooden floor. The baby is wearing a dark-colored shirt and is positioned in the lower center of the frame. In the background, there is a wooden table and a wooden wall. To the right, a portion of a blue and white appliance is visible. The text "We need failure to Learn & Grow" is overlaid on the image, with "We need failure" in white and "to Learn & Grow" in green.

We need failure
to **Learn & Grow**

*“things that have never
happened before happen all
the time”*

-Scott Sagan “The Limits of Safety”

*How do we typically
discover when our
security measures
fail?*

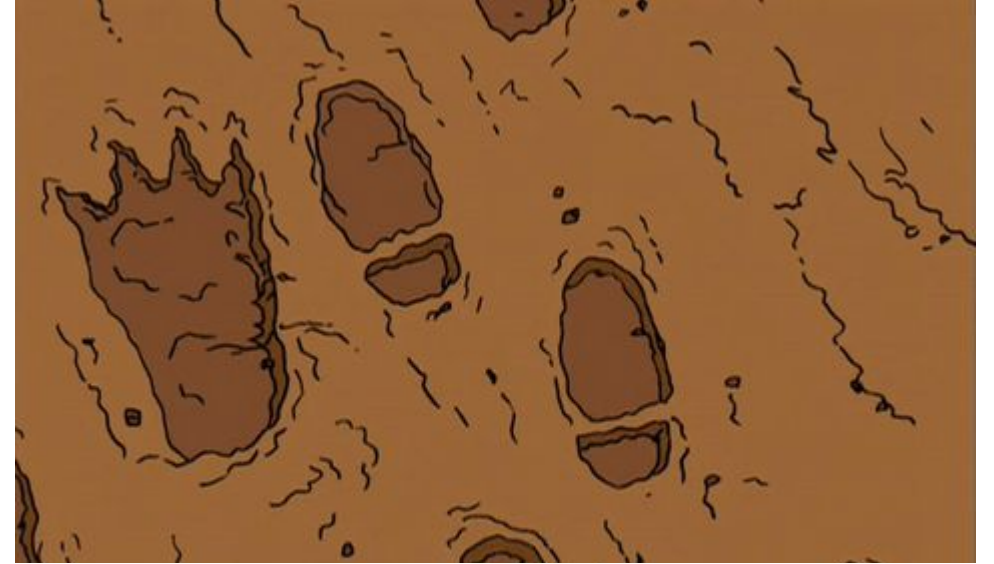
Security Incidents



Typically we dont find out our security is failing until there is an security incident.

Vanishing Traces

*Logs, Stack Traces,
Alerts*



*All we typically ever see is the
Footsteps in the Sand
-Allspaw*

Security incidents are
not effective measures of
detection

because at that point
it's already too late

NOT
Sorry

*What typically causes
our security to fail?*

2018 Causes of Data Breaches



27%

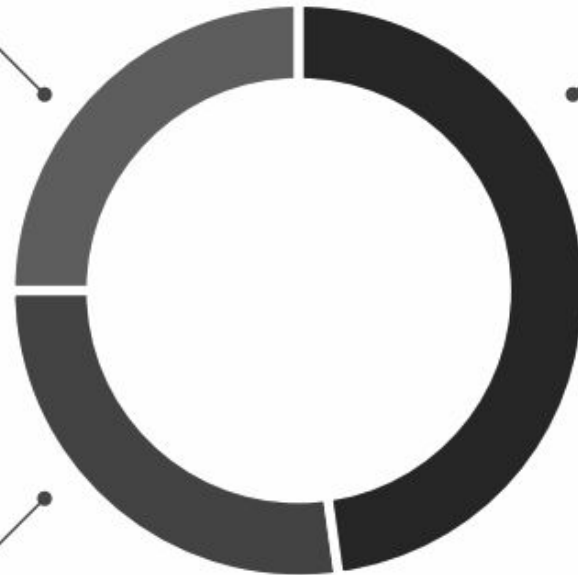
Human error

System glitch

25%

48%

Malicious or
criminal attack



2018 Causes of Data Breaches



27%

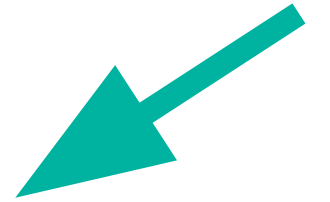
Human error

System glitch

25%

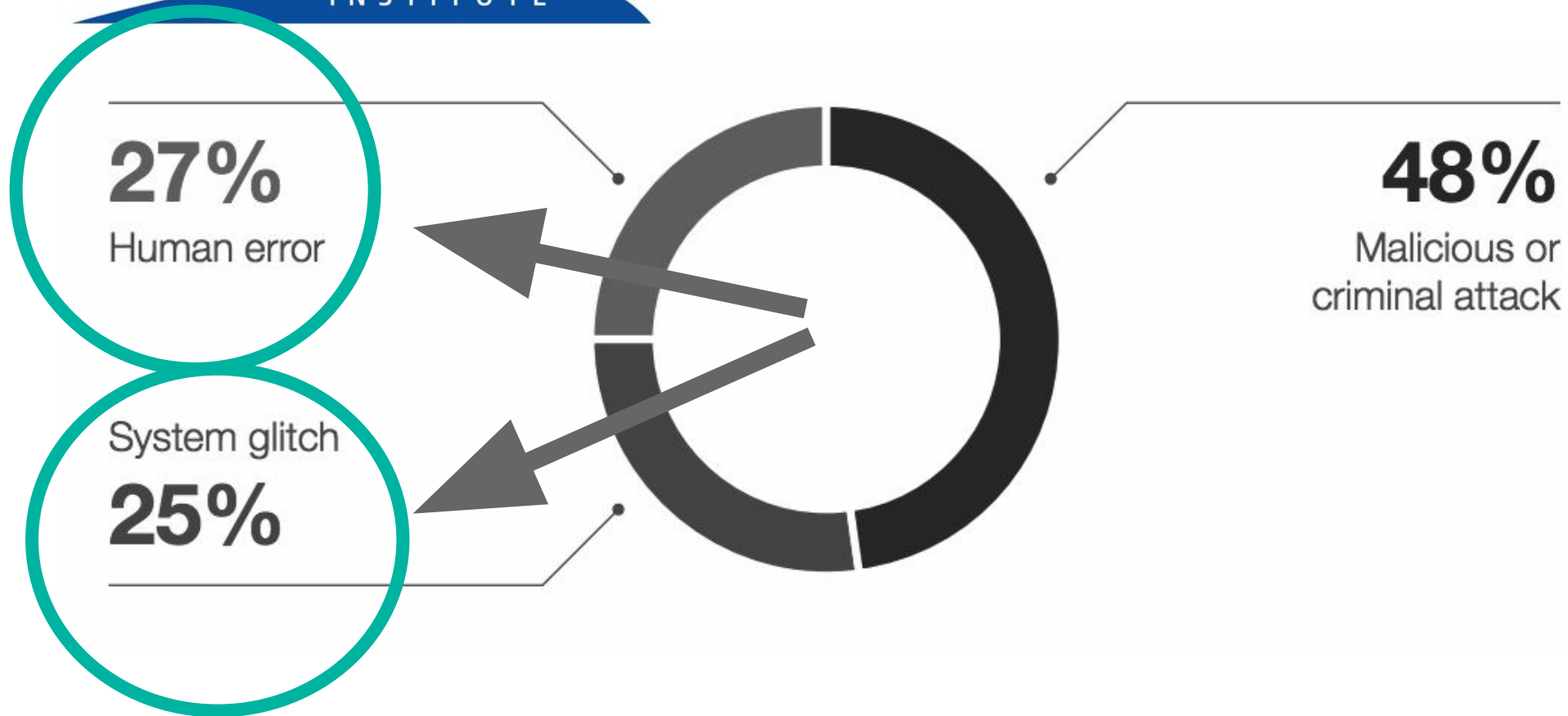
48%

Malicious or
criminal attack



2018 Causes of Data Breaches

Ponemon
INSTITUTE



2018 Causes of Data Breaches



27%

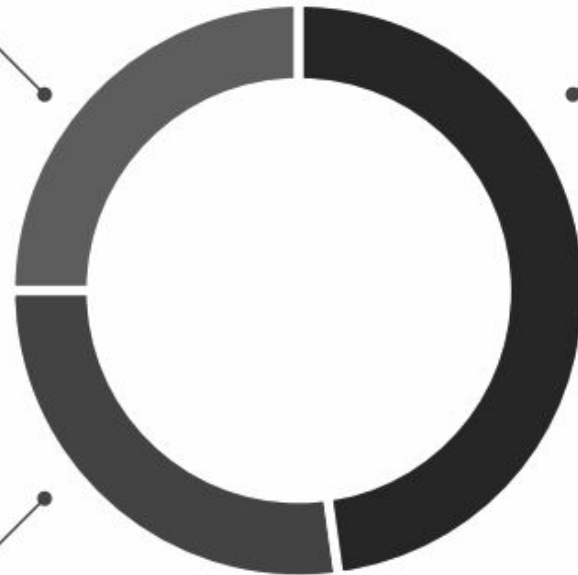
Human error

System glitch

25%

48%

Malicious or
criminal attack

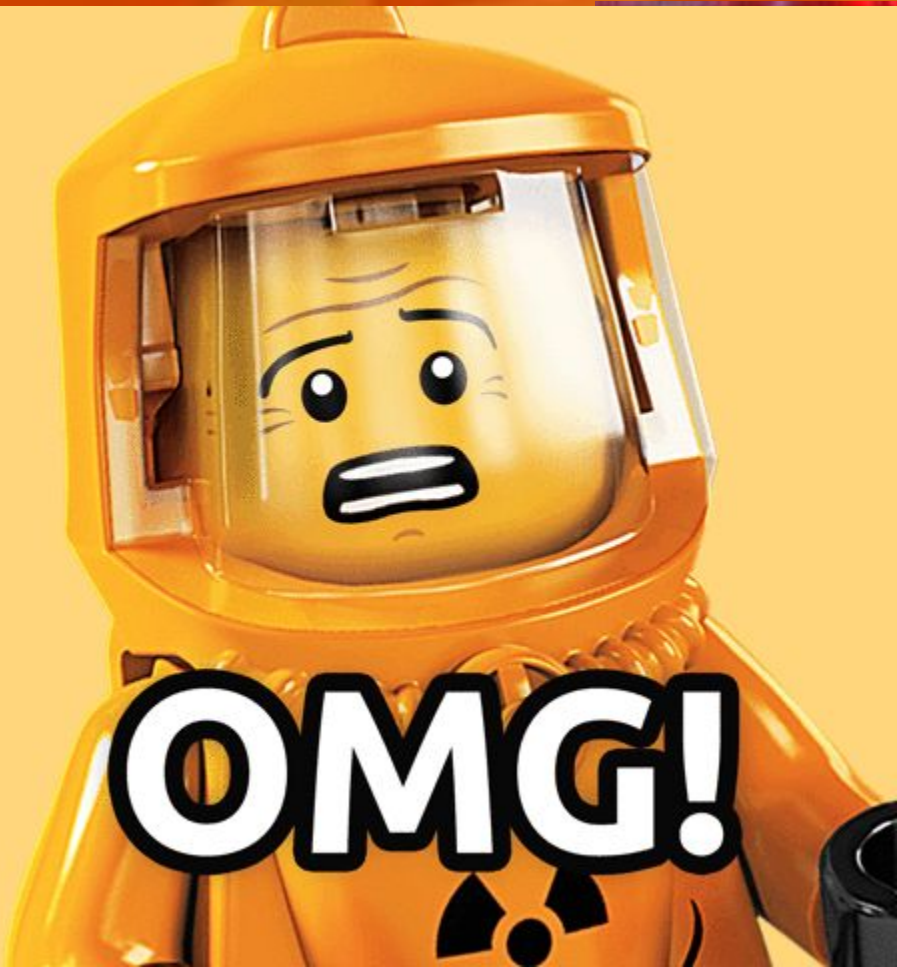


'Human-Error', Root Cause, & Blame Culture

¹⁰ Negligent insiders are individuals who cause a data breach because of their carelessness, as determined in a post data breach investigation. Malicious attacks can be caused by hackers or criminal insiders (employees, contractors or other third parties).

*No System is inherently Secure by
Default, its Humans that make them
that way.*

People Operate Differently
when they expect things to
fail





Awesome!



Chaos Engineering



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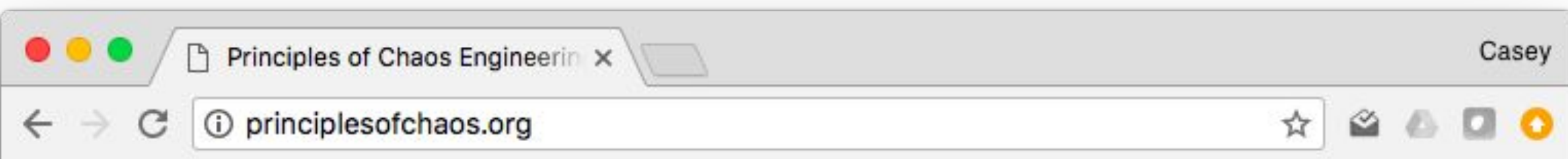
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Chaos Engineering

“Chaos Engineering is the discipline of experimenting on a distributed system in order to build confidence in the system’s ability to withstand turbulent conditions”

Who is doing Chaos? **NETFLIX**





PRINCIPLES OF CHAOS ENGINEERING

Last Update: 2017 April

Chaos Engineering is the discipline of experimenting on a distributed system in order to build confidence in the system's capability to withstand turbulent conditions in production.

O'REILLY®

Chaos Engineering

Building Confidence in System Behavior
through Experiments

Compliments of
NETFLIX

O'REILLY®

Chaos Engineering

System Resiliency in Practice



“[Chaos Engineering is] empirical rather than formal. We don’t use models to understand what the system should do. We run experiments to learn what it does.”

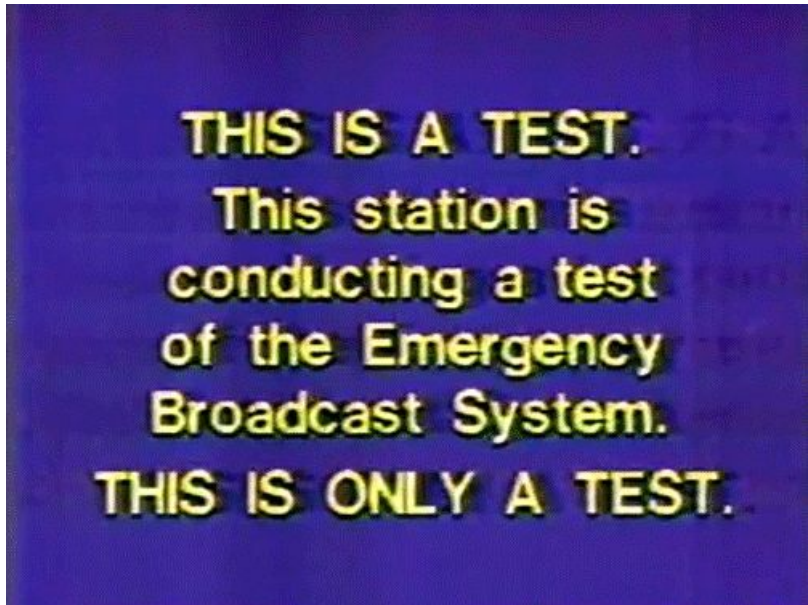
- **Michael T. Nygard**



Use Chaos to Establish Order



Testing vs. Experimentation



Chaos Monkey Story



NETFLIX

- *During Business Hours*
- *Born out of Netflix Cloud Transformation*
- *Put well defined problems in front of engineers.*
- *Terminate VMs on Random VPC Instances*

Chaos Engineering Maturity

Despite what has been popularized on online tech blogs you do not start off performing Chaos Engineering on live production systems. There is a maturity ramp to getting there.

- ***Validate Chaos Tools in Lower Environment***
- ***Develop Competency & Confidence in Tooling***
- ***Dry-run experiments***

Warning: Still be careful in Non-Prod environments as you will be surprised what hazards lie in Non-Prod. (Kafka Story)

Chaos Engineering Pro-Tips

- *Don't perform an experiment when you expect it to fail*
- *Auto Remediation of Experiments will end in a fiery Hell!*
- *Transparency is a Must*
- *Webcast & Record GameDays*
- *The process of creating the experiment and sharing the learnings is the highest-value of Chaos Engineering*
- ***Chaos Engineering Goal:** Share Team Mental Models is of High Importance*

Chaos Pitfalls: Auto-Remediation

Bring context or chase down vulnerabilities for the service owner instead of automating fixes as this leads to a Fiery Hell!

“...an operator will only be able to generate successful new strategies for unusual situations if he has an adequate knowledge of the process.”

“Long term knowledge develops only through use and feedback about its effectiveness.”

— Lisanne Bainbridge, [The Ironies of Automation \(1983\)](#)

Chaos Pitfalls: Breaking things on Purpose

*The purpose of Chaos Engineering is **NOT** to “Break Things on Purpose”.*

If anything we are trying to “Fix them on Purpose”!



*"I'm pretty sure
I won't have a job
very long if I
break things on
purpose all day."
-Casey Rosenthal*

Security Chaos Engineering



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Continuous
Security
Verification

Proactively
Manage & Measure

*Reduce Uncertainty by
Building Confidence*

*Build Confidence
in*

What Actually Works

Security Chaos Engineering Use Cases



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Use Cases

- Incident Response
- Solutions Architecture
- Security Control Validation
- Security Observability
- Continuous Verification
- Compliance Monitoring



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Incident Response

Security Incidents
are Subjective in
Nature

*We really don't know
very much*

Where?

Why?

Who?

How?

What?

***“Response” is the
problem with Incident
Response***



*Lets face it, **when outages happen....***

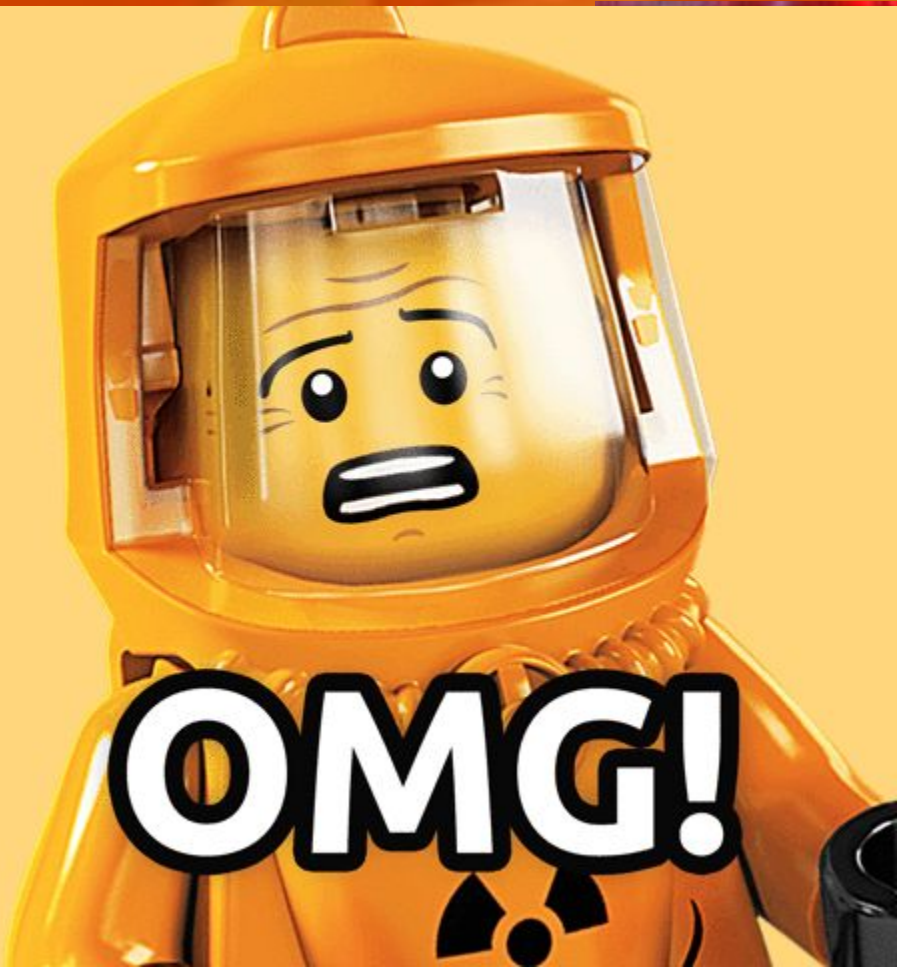
*Teams spend too much time **reacting to outages** instead of **building more resilient systems.***



Lets **Flip the Model**



Post Mortem = Preparation



Solution Architecture

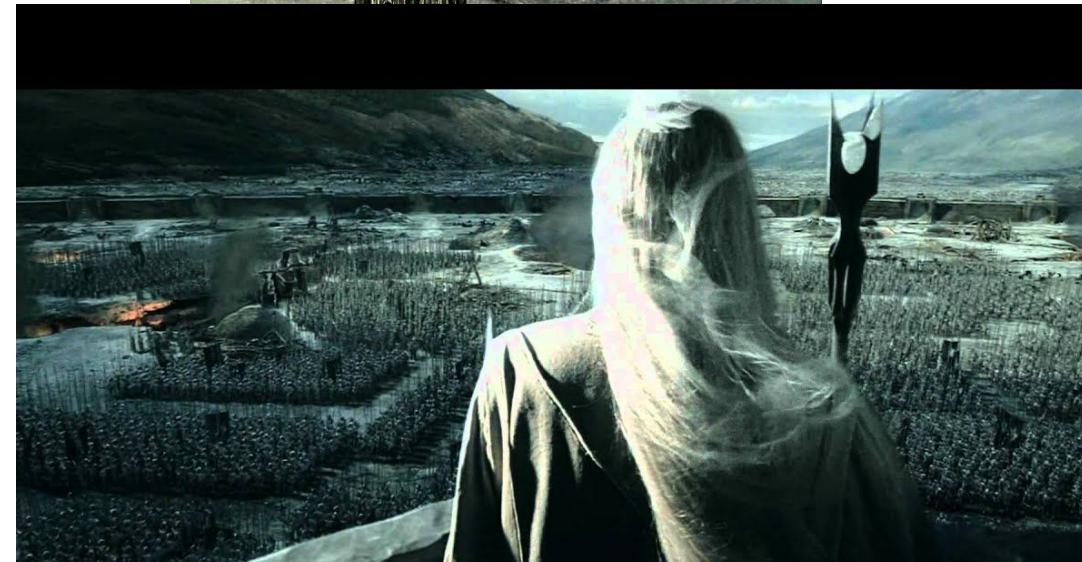
*“More men (people) die from
their remedies not their
illnesses”*

- Jean-Baptiste Poquelin

Ivory Tower Architecture

Solutions Architecture
needs reinvention

Patterns never worked



*Security
Control
Validation*



*Create Objective Feedback
Loops about Security
Effectiveness*



ChaosSlingr

An Open Source
Tool

ChaoSlingr Product Features

- ChatOps Integration
- Configuration-as-Code
- Example Code & Open Framework
- Serverless App in AWS
- 100% Native AWS
- Configurable Operational Mode & Frequency
- Opt-In | Opt-Out Model





Hypothesis: If someone accidentally or maliciously introduced a misconfigured port then we would immediately detect, block, and alert on the event.



Misconfigured
Port Injection

Result: Hypothesis disproved. Firewall did not detect or block the change on all instances. Standard Port AAA security policy out of sync on the Portal Team instances. Port change did not trigger an alert and log data indicated successful change audit. However we unexpectedly learned the configuration mgmt tool caught change and alerted the SoC.

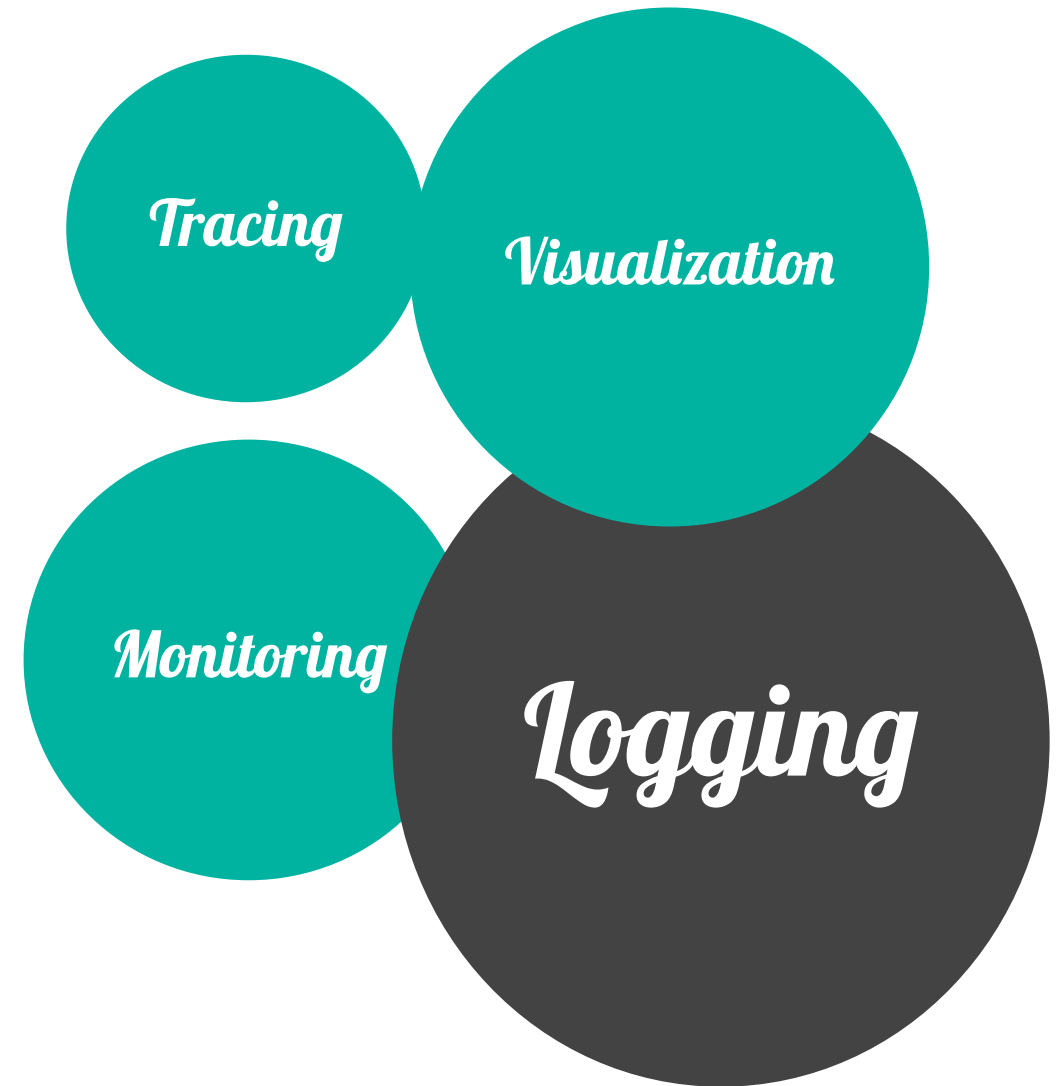


*Stop looking for better
answers and start asking
better questions.*

- John Allspaw



Security Log Pipelines



More *Experiment Examples*

- *Software Secret Clear Text Disclosure*
- *Permission collision in Shared IAM Role Policy*
- *Disabled Service Event Logging*
- *Introduce Latency on Security Controls*
- *API Gateway Shutdown*

- *Internet exposed Kubernetes API*
- *Unauthorized Bad Container Repo*
- *Unencrypted S3 Bucket*
- *Disable MFA*
- *Bad AWS Automated Block Rule*

Q&A

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